

Message Text

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PAGE 01 STATE 299615

62

ORIGIN EB-07

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TO AMEMBASSY LONDON PRIORITY

LIMITED OFFICIAL USE STATE 299615

FOR US CIVAIR DELEGATION

E.O. 11652: N/A

TAGS: EAIR, UK

SUBJECT: CIVAIR: US-UK AVIATION NEGOTIATIONS - REVISIONS
TO CAB ECONOMIC PROJECTION

1. BRITISH AIRWAYS SIXTH FREEDOM PASSENGER TRAFFIC IN 1975 BASE YEAR HAS BEEN SIGNIFICANTLY OVERSTATED. TOTAL SIXTH FREEDOM PASSENGER RTM'S IN 1975 SHOULD BE 46 MILLION. CONCERNING METHODOLOGY, DISTRIBUTION OF SIXTH FREEDOM IS BASED ON COMPUTATION OF AVERAGE SECTOR LENGTH BEYOND LONDON TO EUROPEAN, MID-EAST, AFRICAN AND INDIA-PAKISTAN POINTS OF 1760 MILES.

2. AS RESULT OF REVISIONS IN UK CARRIER ATLANTIC TRAFFIC TABLES C-1 (1975) AND C-2 (1976) BELOW SHOULD BE REVISED. DATA IN 2(A) AND (B) BELOW SHOULD READ IN SIX VERTICAL COLUMNS(A) PAX RTM'S, (B) TOTAL, (C) PERCENT OF MARKET, (D) TOTAL REVENUES, (E) TOTAL COST, AND (F) PROFIT/ (LOSS).

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PAGE 02 STATE 299615

A. TABLE C-1 (1975)

MARKET AREA A B C D E F

ATLANTIC

US	-	-	57.3	-	-	-
UK	371	506	38.2	316	295	21
OTHER	-	-	4.5	-	-	-
TOTAL	923	1,326	100.0	797	778	19

ALL US-UK
MARKETS

US	-	-	60.8	-	-	-
UK	386	522	29.2	325	304	21
OTHER	-	-	10.0	95.9	-	-
TOTAL	1,105	1,787	100.0	1026.9	1003.7	23.2

B. TABLE C-2 (1976)

ATLANTIC

US	-	-	54.8	-	-	-
UK	452	598	41.2	378	350	28
OTHER	-	-	-	-	-	-
TOTAL	1,035	1,456	100.0	920	879	41

ALL US-UK
MARKETS

US	-	-	58.2	-	-	-
UK	462	609	32.3	387.6	359.2	28.4
OTHER	-	-	9.5	-	-	-
TOTAL	1,183	1,883	100.0	1151.3	1103.7	47.6

3. TABLE D-3 REDONE ENTIRELY FOLLOWS SEPTEL.

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Message Attributes

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